

## Detailed information about the individual series of shares of SDS Optic S.A.

According to the Articles of Association of SDS Optic S.A., the Company's share capital amounts to PLN 6,300,450 and is divided into 6,300,450 ordinary shares of series A, B, C, D, E, and F. Series A, B, and C shares were originally issued as registered shares and were converted into bearer shares pursuant to Resolution No. 2 of the Company's Management Board dated August 25, 2021. This resolution was adopted following requests submitted by shareholders to convert series A, B, and C shares from registered to bearer shares in accordance with §8(5) of the Articles of Association. Series D, E, and F shares have been bearer shares since their issuance.

| SHARE SERIES | NO. OF SHARES | NO. OF VOTES | TYPE OF SHARES       | NOMINAL VALUE | ISSUE PRICE | DATE OF ISSUE RESOLUTION | DATE OF REGISTRATION KRS/KDPW         |
|--------------|---------------|--------------|----------------------|---------------|-------------|--------------------------|---------------------------------------|
| A            | 3 843 000     | 3 843 000    | common bearer shares | 1,00 zł       | 1,00 zł     | 10.01.2019               | 17.05.2019                            |
| B            | 83 250        | 83 250       | common bearer shares | 1,00 zł       | 1,20 zł     | 22.07.2019               | 10.09.2019                            |
| C            | 300 000       | 300 000      | common bearer shares | 1,00 zł       | 1,00 zł     | 22.04.2021               | 25.05.2021                            |
| D            | 1 100 000     | 1 100 000    | common bearer shares | 1,00 zł       | 10,00 zł    | 25.05.2021               | 15.07.2021                            |
| E            | 349 200       | 349 200      | common bearer shares | 1,00 zł       | 1,00 zł     | 25.05.2021               | 54 600 shares<br>18.04.2023 (KDPW)    |
|              |               |              |                      |               |             |                          | 46 700 shares<br>05.07.2023 (KDPW)    |
|              |               |              |                      |               |             |                          | 55 700 shares<br>09.05.2024 (KDPW)    |
|              |               |              |                      |               |             |                          | 192.200 akcji<br>25.07.2025 r. (KDPW) |
| F            | 450 000       | 450 000      | common bearer shares | 1,00 zł       | 13,00 zł    | 25.01.2023               | 23.02.2023                            |
|              | 175 000       | 175 000      |                      |               | 4,00 zł     | 03.11.2025               | 19.11.2025                            |
| TOTAL        | 6 300 450     | 6 300 450    |                      |               |             |                          |                                       |





